



Ladies and Gentlemen,

On 15 June 2022, the Ordinary General Meeting of the Shareholders of Orphée S.A. with its registered office in Geneva, Switzerland (the “**Company**”) adopted a resolution on the reduction of the share capital of the Company from the amount of 3,860,850.00 CHF to the amount of 386,085.00 CHF, i.e. by the amount of 3,474,765.00 CHF, by reducing the nominal value of each share from 0.10 CHF to 0.01 CHF (the “**Reduction of the Share Capital**”). On 30 August 2022 the Reduction of the Share Capital was registered in the Commercial Register in Geneva. The shareholders of the Company will be repaid part of the nominal value of their shares in the amount of the difference between 0.10 CHF and 0.01 CHF, i.e. 0.09 CHF per share (the “**Difference of the Nominal Value of Shares**”).

In view of the above, the Company announces that:

1. the Difference of the Nominal Value of Shares will be paid in CHF,
2. shareholders of the Company, who will indicate PLN bills to the Difference of the Nominal Value of Shares payment, will receive the Difference of the Nominal Value of Shares’ amounts converted into PLN at the rates determined by the banks holding the shareholders’ accounts,
3. the paid out amount of the Difference of the Nominal Value of Shares less the corresponding costs of obtaining income is subject to the Polish capital gains tax of 19 %, while the obligation to pay the tax on revenue of shareholders rests with the Shareholders,
4. the Company’s shareholders interested in receiving the Difference of the Nominal Value of Shares should submit to the Company (by e-mail to: dywidenda@orphee-medical.com or by mail to the mail address: Orphee SA, ul. Puławska 303, 02-785 Warsaw, with the note “Difference of the Nominal Value of Shares”) signed a statement containing the following:

*I (We), the undersigned, (name and surname), being a shareholder/representing shareholder of Orphee SA with its registered office in Geneva, Switzerland, (“**Company**”) declare that:(company’s name of the shareholder) own(s) (in words) the Company’s shares and I request that the difference of the nominal value of shares amount determined by the resolution of the Ordinary General Meeting of Shareholders of the Company of 15 June 2022 be transferred in the amount of CHF 0.09 per share to the bank account no.:*

I agree to the processing of my personal data for the purposes necessary for the execution of the difference of the nominal value of shares payment process in accordance with Regulation (EU) 2016/679 of the European Parliament and of the Council of 27 April 2016 on the protection of individuals with regard to the processing of personal data and on the free movement of such data and repealing Directive 95/46/EC,

attaching to the statement:

- a) in the case of a Shareholder who is a natural person, a copy of the identity card, or
- b) in the case of a Shareholder other than a natural person(s) a copy of the excerpt from the relevant register or other document confirming the authorisation of the natural person(s) to represent the shareholder (e.g. an uninterrupted sequence of proxy).

Statements made by the Shareholders will be verified with the register of the registered shares of the Company.

All documents submitted to the Company electronically should be in PDF format.

Yours sincerely

Flavio Finotello
Chairman of the Board of Directors

Wojciech Suchowski
Member of the Board of Directors